

China Pesticide Technical Price Report

The Second Edition

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Kcomber Inc.

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1. Introduction

If you are interested in finding out the price changes of different pesticide products in China in the past few years, you could have a look at this report—*China Pesticide Technical Price Report*, CCM's second edition report on pesticide technical price in China.

In this report, CCM will show you the prices of 94 major pesticide technical products, including those of 33 herbicide technical products, 27 fungicide technical products and 34 insecticide technical products, in the form of charts and tables.

Prices of Chinese pesticides had been falling on the whole in 2015 and 2016, and what about the price trends in 2017? This report will be a good guide for pesticide companies who are interested in Chinese pesticide market.

2. Approach for this report

The report is drafted by diverse methods as follows:

- Desk research

The sources of desk research are various, including published magazines, journals, government statistics, industrial statistics, customs statistics, association seminars as well as information from the Internet. A lot of work has gone into the compilation and analysis of the obtained information.

- Internet

CCM contacted with players in the domestic agrochemical industry through B2B websites and software as well as obtained registration information on the internet.

- Data processing and presentation

The data collected and compiled are sourced from:

- CCM's database
- Published articles in periodicals, magazines, journals and third-party databases
- Statistics from governments and international institutes
- Telephone interviews with domestic producers, joint ventures, service suppliers and governments
- Third-party data providers
- Comments from industrial experts
- Professional databases from other sources
- Information from the internet

The data from various sources have been combined and cross-checked to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyze the data and draw the conclusions.

3. Executive summary

Prices of Chinese pesticides had been falling on the whole in 2015 and 2016, and then rebounded in H1 2017. According to the China Crop Protection Industry Association (CCPIA)'s price indexes, prices of herbicides and insecticides presented significant downward trends while those of fungicides managed to remain reasonably stable in 2015 and 2016. And then since the end of 2016, prices of herbicides and insecticides showed upward trends and those of fungicides still remained stable.

According to CCM's price monitoring of 94 major pesticide technical products including 33 herbicide technical products, 27 fungicide technical products and 34 insecticide technical products, the annual average ex-works prices of four pesticide technical products (one herbicide technical product, one fungicide technical product and two insecticide technical products) increased while those of the others decreased from 2015 to 2016.

4. What's in this report?

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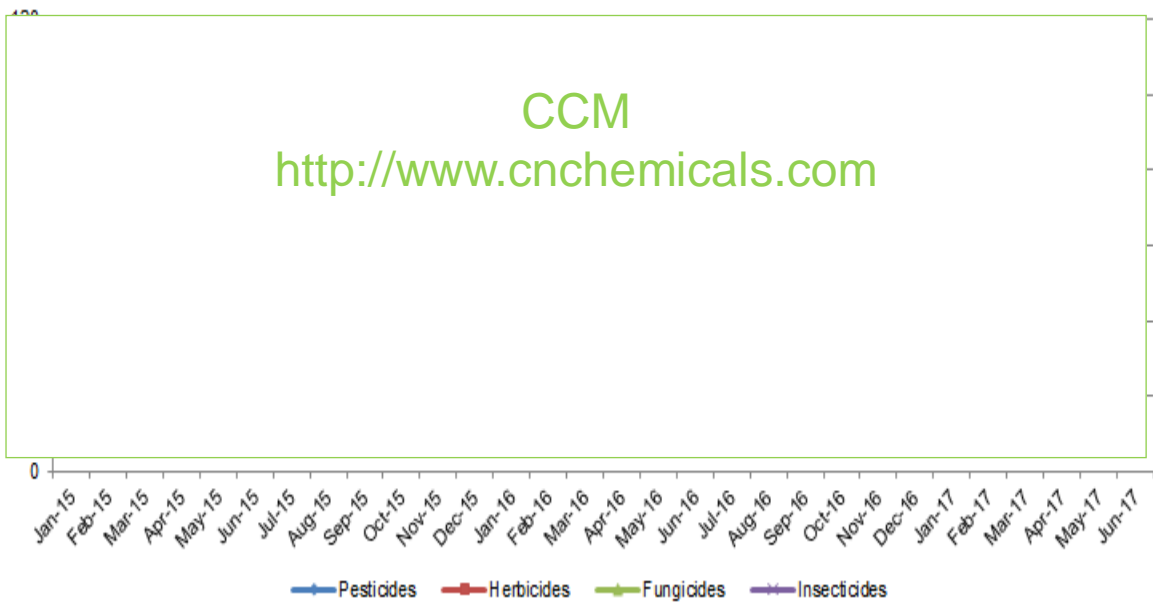
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1 Background

1.1 Pesticide prices present downward trends in China

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Figure 1.1-1 Industrial product price indexes of pesticides in China, Jan. 2015–June 2017



Source: CCPIA

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2 Herbicides

2.1 Fluctuations in prices of 33 herbicide technical products in China during 2015–H1 2017

...

Table 2.1-1 Average annual ex-works prices of 33 herbicide technical products in China, 2015–2016, USD/t

No.	Product	Average annual ex-works price in 2015	Average annual ex-works price in 2016	YoY change
1	Glufosinate ammonium 95% technical	XXX	XXX	XXX
2	Paraquat 42% TK	XXX	XXX	XXX
3	Haloxyfop-P-methyl technical	XXX	XXX	XXX
4		XXX	XXX	XXX
5		XXX	XXX	XXX
6		XXX	XXX	XXX
7		XXX	XXX	XXX
8		XXX	XXX	XXX
9		XXX	XXX	XXX
10		XXX	XXX	XXX
11		XXX	XXX	XXX
12		XXX	XXX	XXX
13		XXX	XXX	XXX
14		XXX	XXX	XXX
15		XXX	XXX	XXX
16		XXX	XXX	XXX
17		XXX	XXX	XXX
18		XXX	XXX	XXX
19		XXX	XXX	XXX
20		XXX	XXX	XXX
21		XXX	XXX	XXX
22		XXX	XXX	XXX
23		XXX	XXX	XXX
24		XXX	XXX	XXX
25		XXX	XXX	XXX
26		XXX	XXX	XXX
27		XXX	XXX	XXX
28		XXX	XXX	XXX
29		XXX	XXX	XXX
30		XXX	XXX	XXX
31		XXX	XXX	XXX
32		XXX	XXX	XXX
33		XXX	XXX	XXX

Source: CCM

Table 2.1-2 Average ex-works prices of 33 herbicide technical products in China, H1 2016 and H1 2017, USD/t

No.	Product	Average ex-works price in H1 2016	Average ex-works price in H1 2017	YoY Change
1	Fluroxypyr 96% technical	XXX	XXX	XXX
2	Dicamba 98% technical	XXX	XXX	XXX
3	Cyhalofop-butyl technical	XXX	XXX	XXX
4		XXX	XXX	XXX
5		XXX	XXX	XXX
6		XXX	XXX	XXX
7		XXX	XXX	XXX
8		XXX	XXX	XXX
9		XXX	XXX	XXX
10		XXX	XXX	XXX
11		XXX	XXX	XXX
12		XXX	XXX	XXX
13		XXX	XXX	XXX



No.	Product	Average ex-works price in H1 2016	Average ex-works price in H1 2017	YoY Change
14	XXX	XXX	XXX	XXX
15	XXX	XXX	XXX	XXX
16	XXX	XXX	XXX	XXX
17	XXX	XXX	XXX	XXX
18	XXX	XXX	XXX	XXX
19	XXX	XXX	XXX	XXX
20	XXX	XXX	XXX	XXX
21	XXX	XXX	XXX	XXX
22	XXX	XXX	XXX	XXX
23	XXX	XXX	XXX	XXX
24	XXX	XXX	XXX	XXX
25	XXX	XXX	XXX	XXX
26	XXX	XXX	XXX	XXX
27	XXX	XXX	XXX	XXX
28	XXX	XXX	XXX	XXX
29	XXX	XXX	XXX	XXX
30	XXX	XXX	XXX	XXX
31	XXX	XXX	XXX	XXX
32	XXX	XXX	XXX	XXX
33	XXX	XXX	XXX	XXX

Source: CCM

Table 2.1-3 Ex-works prices of 33 herbicide technical products in China, Jan. & June 2017, USD/t

No.	Product	Jan.	June	Change
1	Glyphosate 95% technical	XXX	XXX	XXX
2	Dicamba 98% technical	XXX	XXX	XXX
3	Trifluralin 95% technical	XXX	XXX	XXX
4	XXX	XXX	XXX	XXX
5	XXX	XXX	XXX	XXX
6	XXX	XXX	XXX	XXX
7	XXX	XXX	XXX	XXX
8	XXX	XXX	XXX	XXX
9	XXX	XXX	XXX	XXX
10	XXX	XXX	XXX	XXX
11	XXX	XXX	XXX	XXX
12	XXX	XXX	XXX	XXX
13	XXX	XXX	XXX	XXX
14	XXX	XXX	XXX	XXX
15	XXX	XXX	XXX	XXX
16	XXX	XXX	XXX	XXX
17	XXX	XXX	XXX	XXX
18	XXX	XXX	XXX	XXX
19	XXX	XXX	XXX	XXX
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21	XXX	XXX	XXX	XXX
22	XXX	XXX	XXX	XXX
23	XXX	XXX	XXX	XXX
24	XXX	XXX	XXX	XXX
25	XXX	XXX	XXX	XXX
26	XXX	XXX	XXX	XXX
27	XXX	XXX	XXX	XXX
28	XXX	XXX	XXX	XXX
No.	XXX	XXX	XXX	XXX
29	XXX	XXX	XXX	XXX
30	XXX	XXX	XXX	XXX
31	XXX	XXX	XXX	XXX
32	XXX	XXX	XXX	XXX
33	XXX	XXX	XXX	XXX

Source: CCM

Table 2.1-4 MoM changes in ex-works prices of 33 herbicide technical products in China, Jan.–June 2017

No.	Product	Jan.	Feb.	March	April	May	June
1	2,4-D 96% technical	XXX	XXX	XXX	XXX	XXX	XXX
2	Quinclorac 80% technical	XXX	XXX	XXX	XXX	XXX	XXX
3	Clethodim 85% technical	XXX	XXX	XXX	XXX	XXX	XXX
4		XXX	XXX	XXX	XXX	XXX	XXX
5		XXX	XXX	XXX	XXX	XXX	XXX
6		XXX	XXX	XXX	XXX	XXX	XXX
7		XXX	XXX	XXX	XXX	XXX	XXX
8		XXX	XXX	XXX	XXX	XXX	XXX
9		XXX	XXX	XXX	XXX	XXX	XXX
10		XXX	XXX	XXX	XXX	XXX	XXX
11		XXX	XXX	XXX	XXX	XXX	XXX
12		XXX	XXX	XXX	XXX	XXX	XXX
13		XXX	XXX	XXX	XXX	XXX	XXX
14		XXX	XXX	XXX	XXX	XXX	XXX
15		XXX	XXX	XXX	XXX	XXX	XXX
16		XXX	XXX	XXX	XXX	XXX	XXX
17		XXX	XXX	XXX	XXX	XXX	XXX
18		XXX	XXX	XXX	XXX	XXX	XXX
19		XXX	XXX	XXX	XXX	XXX	XXX
20		XXX	XXX	XXX	XXX	XXX	XXX
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25		XXX	XXX	XXX	XXX	XXX	XXX
26		XXX	XXX	XXX	XXX	XXX	XXX
27		XXX	XXX	XXX	XXX	XXX	XXX
28		XXX	XXX	XXX	XXX	XXX	XXX
29		XXX	XXX	XXX	XXX	XXX	XXX
30		XXX	XXX	XXX	XXX	XXX	XXX
31		XXX	XXX	XXX	XXX	XXX	XXX
32		XXX	XXX	XXX	XXX	XXX	XXX
33		XXX	XXX	XXX	XXX	XXX	XXX

Source: CCM

Table 2.1-5 Price fluctuations of 33 herbicide technical products in China by month, Jan.–June 2017

Item	Jan.	Feb.	March	April	May	June
The number of herbicide technical products with MoM falling prices	XXX	XXX	XXX	XXX	XXX	XXX
The number of herbicide technical products with MoM increasing prices	XXX	XXX	XXX	XXX	XXX	XXX

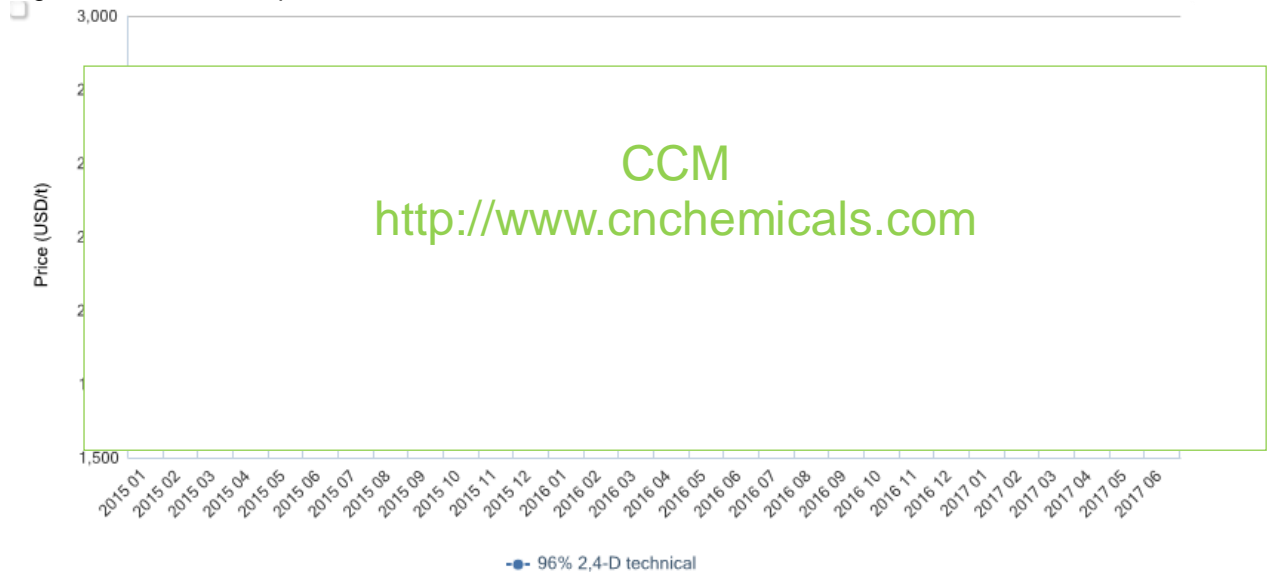
Source: CCM



2.2 Prices of 33 herbicide technical products in China during 2015–H1 2017

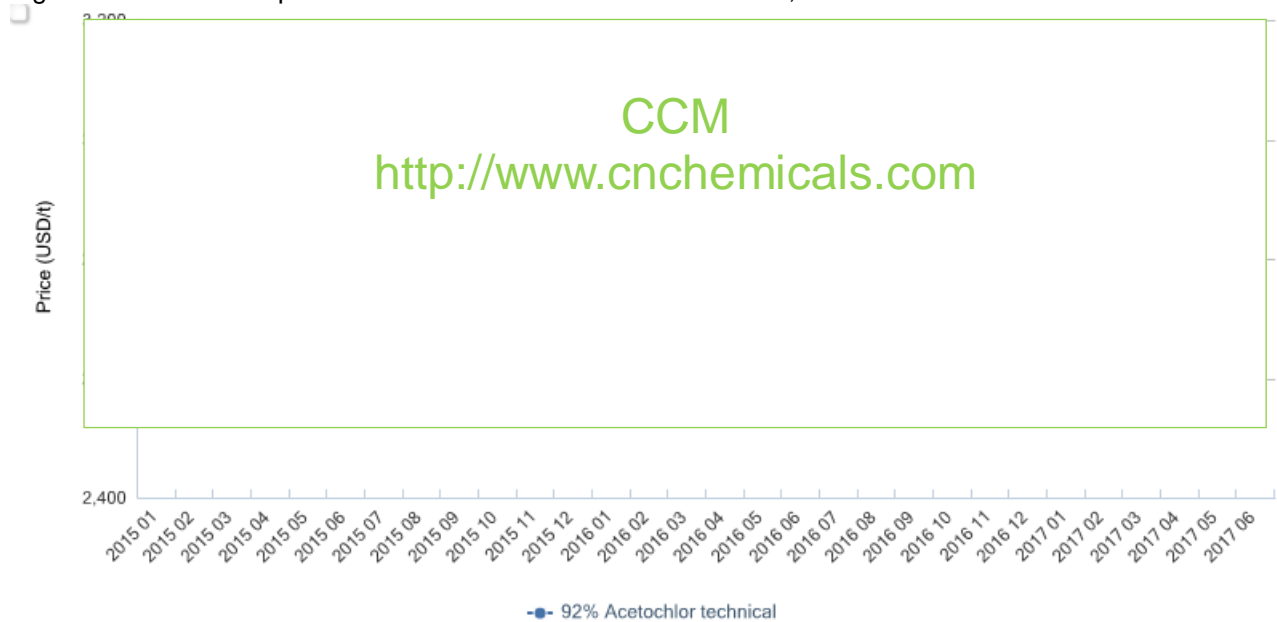
The ex-works price trends of the 33 herbicide technical products in China between Jan. 2015–June 2017 are given below.

Figure 2.2-1 Ex-works prices of 2,4-D 96% technical in China, Jan. 2015–June 2017



Source: CCM

Figure 2.2-2 Ex-works prices of acetochlor 92% technical in China, Jan. 2015–June 2017



Source: CCM

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